

# Christian Estate Planning

I/we would like more information about:

## 1. Statement of Faith

Sample Christian Preamble  Help writing my own

## 2. Plans to take care of family

Reviewing current will  Writing a new will  
 Guardians and Minor's Trust  Personal Items list  
 Successor beneficiary  Personal representative  
 Farm/Business Transfer Plan  Reviewing life insurance  
 Reviewing tax-deferred assets  Review employer benefits  
 Reviewing assets/ownership  Power of attorney

## 3. Deferred gift to favorite LCMS ministries

Ideas on how to include a gift  List of LCMS ministries

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NAME: \_\_\_\_\_ Spouse's Name \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: (\_\_\_\_) \_\_\_\_\_ WORK PHONE: (\_\_\_\_) \_\_\_\_\_

CONGREGATION (Name / City): \_\_\_\_\_

Email address \_\_\_\_\_

Send this form to: Jim Schroeder, Box 1155, Ft. Dodge, IA 50501